

## Notice of second Annual General Meeting

(Registered with the Corporate Affairs Commission of Nigeria under Number RC 824838)

**NOTICE** is hereby given that the second Annual General Meeting of Seplat Petroleum Development Company Plc (the "Company") will be held at The Civic Centre, Ozumba Mbadiwe Road, Victoria Island, Lagos, Nigeria at 11 a.m. on Tuesday 2 June 2015 for the transaction of the following business:

To consider and, if thought fit, to pass the following resolutions, which will be proposed as ordinary resolutions:

1. To receive the Company's annual financial statements for the financial year ended 31 December 2014, together with the Directors' report, the Audit Committee report and the Auditors' report on those accounts.
2. To declare a dividend recommended by the Board of Directors of the Company in respect of the financial year ended on 31 December 2014.
3. To reappoint Ernst & Young Nigeria as auditors of the Company from the conclusion of this Meeting until the conclusion of the next general meeting of the Company at which the Company's annual accounts are laid.
4. To authorise the Directors of the Company to determine the auditors' remuneration.
5. To re-elect those Directors of the Company who are eligible for retirement by rotation.
6. To elect members of the Audit Committee.

Copies of the Annual Report & Financial Statements for Seplat Petroleum Development Company Plc for the financial year ended 31 December 2014 will be mailed to the shareholders and will be available on our website: [www.seplatpetroleum.com](http://www.seplatpetroleum.com). Printed versions can also be obtained by contacting DataMax Registrars in Nigeria at 2C Gbagada, Express Way, Gbagada, Lagos/+234 1 2716090 or Computershare in the UK on +44 (0) 906 999 000.

By Order of the Board



**Dr. Mirian Kene Kachikwu**

General Counsel/Company Secretary

Seplat Petroleum Development Company Plc

Registered Office: 25a Lugard Avenue, Ikoyi, Lagos, Nigeria.